

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

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|-----------------------------|---|--------------------------|
| IN RE: | § | |
| | § | |
| KT SPEARS CREEK, LLC | § | CASE NO. 11-33991 |
| | § | |
| | § | |
| Debtor. | § | Chapter 11 |

NOTICE OF HEARING
(RELATES TO DOCKET NOS. 27, 28 AND 31)

PLEASE TAKE NOTICE that a hearing will be held on the following motions filed by KT Spears Creek, LLC on **Tuesday, June 7, 2011 at 9:30 a.m.** (CDT) in the courtroom for the Honorable Letitia Z. Paul, located at 515 Rusk Avenue, Courtroom 401, Houston, Texas 77002:

- Emergency Motion for Interim and Final Orders Approving Use of Cash Collateral [Doc. No. 27];
- Emergency Motion Pursuant to 11 U.S.C. §§ 105, 362, 363, and 364 and Bankruptcy Rules 2002, 4001, and 9014 (i) Authorizing the Debtor to Obtain Post-Petition Secured Financing, (ii) Granting Security Interests and (iii) Scheduling a Final Hearing [Doc. No. 28]; and
- Emergency Motion for Turnover of Property and Request for Accounting [Doc. No. 31].

Dated: June 2, 2011

OKIN ADAMS & KILMER LLP

By: /s/ Maggie D. Conner

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**PROPOSED ATTORNEYS FOR THE
DEBTOR IN POSSESSION**

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing was served on the parties listed on the attached Service List *via* United States mail, e-mail and/or the Court's Electronic Case Filing system on the 2nd day of June, 2011.

/s/ Maggie D. Conner
Maggie D. Conner

Service List

United States Trustee:

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First Savers Bank, a division of
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Hyco Plumbing, Inc.
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